OTHER LEGACY GIFTS

In addition to your will and trust, there are other ways you can remember SPCA Tampa Bay in your estate plans.

RETIREMENT PLAN ASSETS

Naming SPCA Tampa Bay as the sole, partial, or contingent beneficiary of a retirement plan, such as a 401(k), 403(b), Individual Retirement Account (IRA), Keogh or pension plan, is a tax-wise and easy way to make a gift.

Naming SPCA Tampa Bay as a beneficiary of an IRA and leaving other assets to heirs may be a better way to fulfill financial and charitable goals. Your estate receives an estate tax charitable deduction for the value of the gift, and SPCA Tampa Bay is not taxed on the income arising from the plan.

BENEFICIARY DESIGNATION

You can name SPCA Tampa Bay as the beneficiary of financial accounts, retirement assets, or life insurance. When you pass away, the SPCA Tampa Bay receives the proceeds as the beneficiary, and your estate receives an estate tax charitable deduction.

HOW YOUR GIFT HELPS

Your gift will make a lasting impact, and allow us to support the homeless animals in our community. By making SPCA Tampa Bay a beneficiary of your estate, at any level, you can help make a real difference in the lives of these animals.

LEGACY OF LOVE
A COMMUNAL PET TRUST

CARING FOR YOUR PET WHEN YOU NO LONGER CAN

Our pets are part of our family and we worry what will happen to them if we are no longer able to care for them. By joining SPCA Tampa Bay’s Communal Pet Trust, Legacy of Love, you can set aside funds to care for your pet in the event you become disabled or your pet outlives you. To learn more, please visit spcatampabay.org/legacyoflove or call us at 727-581-3249.

For more information on gifts by will or any questions on gift planning, please contact:

Linda G. Bak
Director of Philanthropy
727-581-3249
LBak@spcatampabay.org
legacy.spcatampabay.org

A COPY OF THE OFFICIAL REGISTRATION (CH-#1173) AND FINANCIAL INFORMATION MAY BE OBTAINED FROM THE DIVISION OF CONSUMER SERVICES ON ITS WEBSITE (WWW.800HELPFLA.COM) OR BY CALLING TOLL-FREE 800-435-7352 WITHIN THE STATE. REGISTRATION DOES NOT IMPLY ENDORSEMENT, APPROVAL OR RECOMMENDATION BY THE STATE.
LEAVE A LEGACY

Most people would like to make their mark on the world — to do something that leaves the planet in a better place. Your contributions to SPCA Tampa Bay make a statement about your philanthropic intent.

Charitable gifts, like a bequest in your will or a living trust, play an important role in our future. It is these gifts that help to ensure homeless animals will receive the helping hand they need to find new, loving families.

HERITAGE SOCIETY

Have you included SPCA Tampa Bay in your estate plans?

Our Heritage Society celebrates all who make a commitment to SPCA Tampa Bay through their estate plans. As a Heritage Society member, you will receive benefits such as:

■ An invitation to attend our annual Humanimality Luncheon, scheduled for November of each year.
■ A beautiful Heritage Society Membership Pin.
■ An exclusive 15% discount at SPCA Tampa Bay’s Pet Supply.

GIFTS BY WILL (BEQUESTS):

Name SPCA Tampa Bay as a beneficiary of your will or trust by:

■ Giving a specific dollar amount or percentage of your estate.
■ Leaving a particular asset — stocks, bonds, mutual funds, real estate, artwork, or other property.
■ Naming SPCA Tampa Bay as a residual beneficiary, so that SPCA Tampa Bay receives the remainder of your estate after all other bequests have been satisfied and final taxes paid.

If you already have a will, you can add SPCA Tampa Bay to it by simply executing an amendment.

“I give the sum of_______ dollars ($_____) or ____ percent of my estate to SPCA Tampa Bay Florida, Inc. for general purpose and use.”

Please note that our organization’s name is SPCA Tampa Bay Florida, Inc. and our tax ID is 59-0715928. Our address is P.O.Box 10127, Largo, Florida 33773.

If you would like to direct how your gift will be used by SPCA Tampa Bay, please contact Linda G. Bak, Director of Philanthropy at 727-581-3249 or LBak@spcatampabay.org. Working together, we can craft language that will reflect your wishes and make a lasting difference at SPCA Tampa Bay.

If you have already put us in your estate plan, please let us know so that we can thank you and recognize you for securing a strong future for SPCA Tampa Bay. If you would like to remain anonymous, we are happy to honor your wishes and can abstain from printing your name.